



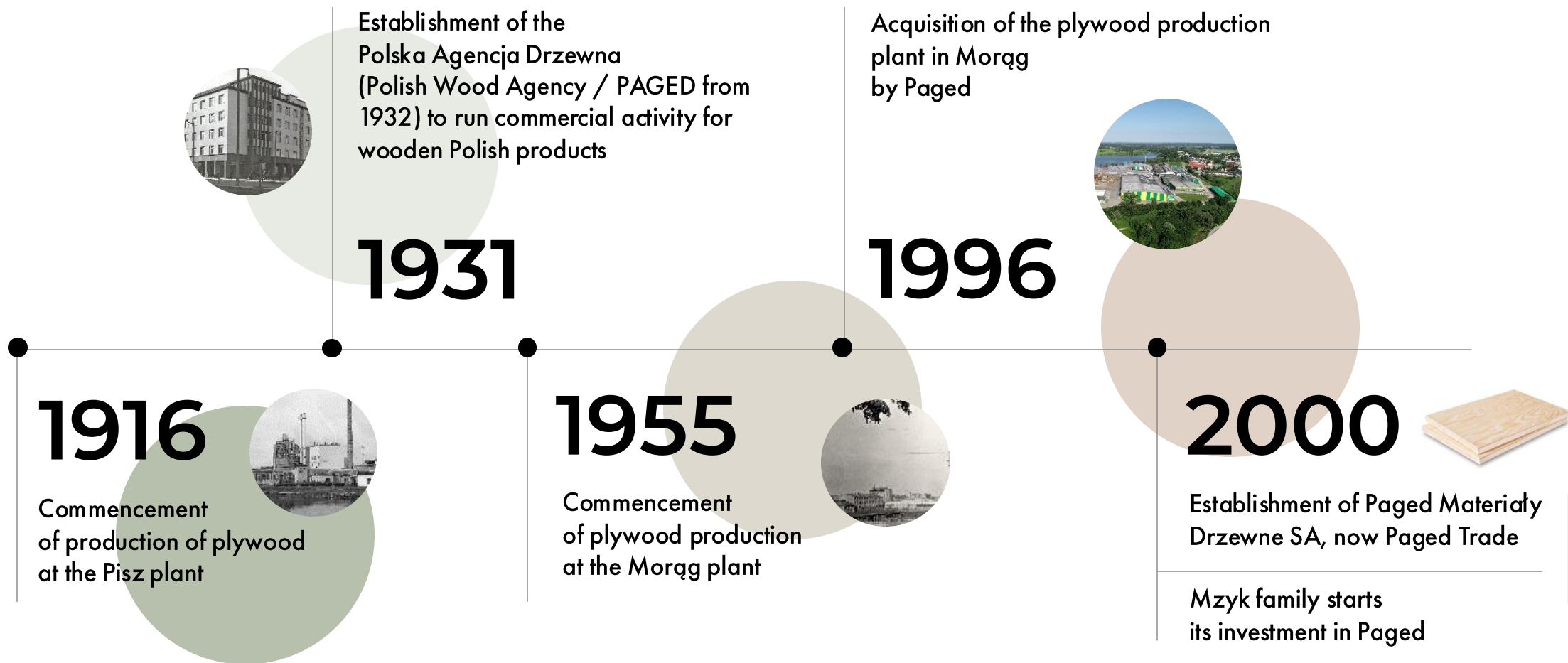
Paged Group.

Presentation

Wood. Creatively.

2025





2016

New production line
in Morąg



2019

Establishment
of Paged LabTech



2024

Launch of DryGuard FR,
the only plywood in the
world resistant to both fire
and water



2010

Acquisition of the
Pisz factory
by Paged



2018

Acquisition of the
Valmos company
in Estonia
(now Paged Eesti)
by Paged



2023

Opening of newly
built equipped
headquarter
of Paged LabTech
R&D Center



2025

Launch of RockPly® -
revolutionary composite plywood
with natural fibers – twice as
strong as regular birch plywood





About Us

100 years

of experience in plywood production

Sustainable production

wood from certified sources



The widest plywood range in Europe

construction, interiors, structures, furniture,
transport, flooring, doors, windows, packaging,
toys, models, instruments, and more...

Paged LabTech

one of the world's most advanced R&D centre
for innovative materials





Mission, vision and values



Mission

For over a century, we have been reinventing wood, inspired by the uniqueness of nature and technology.



Vision

We are building value by providing customers with sustainable wooden products and advanced solutions to support sustainability.

Values

- **Passion**
we are full of Energy and commitment
- **Openness and diligence**
we seek solutions, we implement change
- **Effectiveness**
we act with determination, consistently pursuing our goals
- **Attention**
we are present, we listen, we talk, we pay respect
- **Cooperation**
we work as a team



Paged Group

Paged Group consists of:



Paged Plywood

The largest Polish and fifth-largest plywood company in Europe



Paged Trade

Distributor of wood-based panels in Poland

Paged

Paged LabTech

One of the most advanced R&D Centers in the world



Part of Thumos Capital

– a private international industrial and investment consortium

Thumos



Paged in Numbers



40
countries

Active in over 40 countries



5
plants

Production sites in Morąg (WS1 & WS2), Pisz, Bartoszyce, in Poland and Pärnu in Estonia.



65%
export

Export accounts for 65% of total sales



1700
employees

Employees with unique expertise and experience



220 000 m³

of name plate plywood capacity



Paged Plywood Sales by Country

European markets

Austria
Belgium
Bulgaria
Croatia
Czech Republic
Denmark
Estonia
Finland
France
Greece

Spain
Netherlands
Ireland
Lithuania
Luxembourg
Latvia
Germany
Norway
Portugal
Romania

Serbia
Slovakia
Slovenia
Switzerland
Sweden
Ukraine
Hungary
United Kingdom
Italy
Poland

65%
Export

35%
Poland

2025



Paged Plywood Sales by Country

Other markets

Benin
China
Egypt
Indonesia
Japan
Canada
Morocco
Mexico
Singapore
United States

Thailand
Turkey



2025



Paged Plywood in Europe

Paged is among the
TOP 5 largest plywood
suppliers in Europe!



UPM

459,000 m³

(plywood sales
- data from 10.2023
to 09.2024, quarterly
report)



MetsäWood

401,000 m³

(plywood sales - data
from 10.2023 to 09.2024,
quarterly report)

garnica

330,000 m³

(production capacity in 2019,
press article:

<https://www.wbpionline.com/analysis/garnica-builds-seventh-factory-7794620/?cf-view>

**Latvijas
Finieris**



297,000 m³

(plywood sales
– full-year
2023, annual
report)

Paged

220,000 m³

(production capacity)

Paged Group's Production Capabilities

Factories with Photos and Descriptions

First Plywood Production Plant in Morąg (WS1)

Morąg, Poland

Production: Birch hardwood plywood



500
employees



75,000
m³/year
Production
capacity

Second Plywood Production Plant in Morąg (WS2)

Morąg, Poland

Production: Softwood (pine) plywood



160
employees



65,000
m³/year
Production
capacity

Paged Group's Production Capabilities

Factories with Photos and Descriptions

Plywood Production Plant in Pisz

Pisz, Poland

Production: Hardwood plywood
(birch, beech, alder) and pine plywood



600
employees



80,000
m³/year
Production
capacity

Veneer Production Plant in Pärnu

Pärnu, Estonia

Production: Veneer – a key component
in plywood production



98
employees



63,000
m³/year
Production
capacity

Paged Group's Production Capabilities

Factories with Photos and Descriptions

Blockboard Production Plant in Bartoszyce

Bartoszyce, Poland

Production: Blockboard finished
at the WS1 plant in Morąg



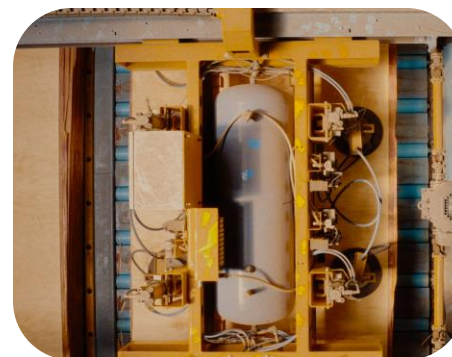
28
employees



12,000
m³/year

Production capacity
(included in M1)

Morąg, Poland



Pisz, Poland



Paged LabTech

Innovating Wood-Based Materials

Founded in 2019

Paged LabTech is a multi-million R&D hub for wood-based innovations.



1

New wood-built premises

Opened in June 2023.



2

Developing

Biodegradable, fire-retardant, and high-strength composite plywood.



3

Cutting-edge labs

Enable advanced testing, certification, and prototyping.



+



Sustainability-driven

Focusing on eco-friendly materials
and CO₂ reduction.

Paged LabTech

Innovation & Research Excellence



Research & Development

Next-gen plywood
biodegradable, fire-retardant,
lightweight solutions

Expanding product portfolio
for diverse industries

Collaboration with top
universities & research
institutes



Advanced Testing & Certification

Mechanical strength & bonding
quality tests

VOC & formaldehyde
emission analysis

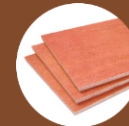
Fire resistance
& durability testing



Innovation-Driven Products



Paged GreenPly
bio-based bonding
plywood



Paged DryGuard FR
fire & moisture-resistant
plywood for exterior use



Paged StringPly
ultra-thin (1mm), flexible
yet strong plywood



Paged RockPly®
rock fiber-reinforced plywood,
2× stronger than birch plywood

Paged LabTech

Innovation & Research Excellence

Paged LabTech is setting new standards in **plywood innovation, sustainability, and performance.**



Semi-Technical Hall

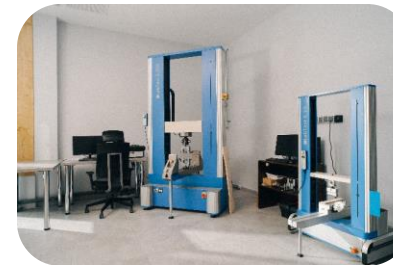
Small-batch trials & rapid implementation of innovations



Sustainability Commitment

Eco-friendly raw materials & low-emission adhesives

CO₂ reduction & circular economy practices



Paged & Sustainability

Innovating Wood-Based Materials



Plywood

A Renewable Material with
a Negative Carbon Footprint

Paged is committed to reducing its environmental impact by enhancing energy efficiency, lowering greenhouse gas emissions, and implementing circular economy solutions.



Sustainable Product Innovations

Paged GreenPly

– Bio-based bonding plywood from sustainably sourced Baltic birch and PZH-certified for unpacked food contact as well as NAF certification by CARB.



Paged RockPly®

2× stronger than birch plywood, reducing CO₂ emissions & fuel consumption.



Green Energy & Operational Sustainability

Innovating Wood-Based Materials



Renewable Energy Investments

Biomass for steam production, supporting sustainability goals

Photovoltaic farms in Morąg & Pisz to generate
10% of energy needs by 2026

30-40% of Paged Morąg's energy from renewables by 2030

Paged is committed to **real sustainability actions**, backed by **investments & innovation in the plywood industry**.



Carbon Footprint & Circular Economy

Regular carbon footprint assessments (Scope 1 & 2),
expanding to Scope 3

Min.: 55% CO₂ reduction target by 2030 vs. 2022

Optimized resource efficiency – lower water, energy,
and material use

We cater to the needs of many industries



Passenger and freight transport

Floors

Walls

Enclosures and furnishings



Interior

Refrigerated cabinets

Cabinets

Storage solutions

Fittings

Furniture

Fit-out

Wall panels

Displays



Construction

Formwork

Prefabrication

Scaffolding platforms

Technical floors

Modular homes

Mobile homes

Playgrounds

Climbing walls

Wall coverings

Sports equipment

Non-structural solutions

Structural solutions



Boatbuilding

Partitions

Structural components

Constructed



Doors and floors

Floor-board

Stairs and under-stairs



Packaging

Boxes

Flight cases, containers

Trunks

Other applications

- manufacture of piano and grand piano cases, loudspeaker boxes,
- in modeling, art, design, furniture, mockups,
- for the production of a wide range of wood products,
- for the production of advertising and information boards



Paged Plywood

Company at the fair

2022

**FORUM
HOLZBAU
POLSKA**

Warsaw, Poland

DREMA

Poznań, Poland

2023



Cologne, Germany

**NAFCD + NBMDA
Annual Convention**

Colorado Springs,
United States



Poznań, Poland



Munich, Germany





Paged Plywood

Company at the fair

2024

ZEG

Leipzig, Germany



Atlanta, USA



FORUM
HOLZBAU
POLSKA

Warsaw, Polaka



NAFCD + NBMDA
Annual Convention

New Orlean,
USA



2025



Cologne, Germany



Stoneleigh, UK



Poznań, Poland



Munich, Germany



Paged

P L Y W O O D

pagedplywood.com



Paged Plywood

Solutions for **construction**
& **interior design.**

Full and Innovative Plywood Range from Paged
for Builders and Interior Designers.



2025



Plywood for Construction

Strength & Reusability



1.

Formwork,
prefabrication,
and scaffolding
plywood



2.

Structural plywood
for exterior and
interior applications,
including roofing



3.

Interior & furniture
plywood



4.

GreenPly

Plant-based bonding
plywood for interiors,
HoReCa, furniture,
children's products,
and the food industry

Formwork Plywood

Strength & Reusability

✓
Durability
and strength

✓
Ease of machining
- CNC, milling,
drilling

✓
Sustainable
origin

PAGED MASTER FORM

Waterproof and durable
plywood for formwork and
concrete prefabrication



1

PAGED Twin Form

Rigid, water-resistant plywood,
ideal for vertical and horizontal
formwork



2

PAGED Form

Impregnated kraft-coated plywood
ensuring a smooth concrete surface



3

PAGED Ultra form

UV and chemical-resistant,
long-lasting plywood
for demanding applications



4

Interior Plywood

DesignPly & More...



PAGED

DesignPly

Decorative plywood coated with HPL laminate

Moisture, impact, and scratch-resistant

Available in a wide range of colours and finishes
(wood, anthracite, white, etc.)

Available in fire-retardant FR version (B-s1, d0)

1

PAGED

BirchPly, BeechPly, SidePly, Colour

Plywood for interiors and transport

Dimensional stability

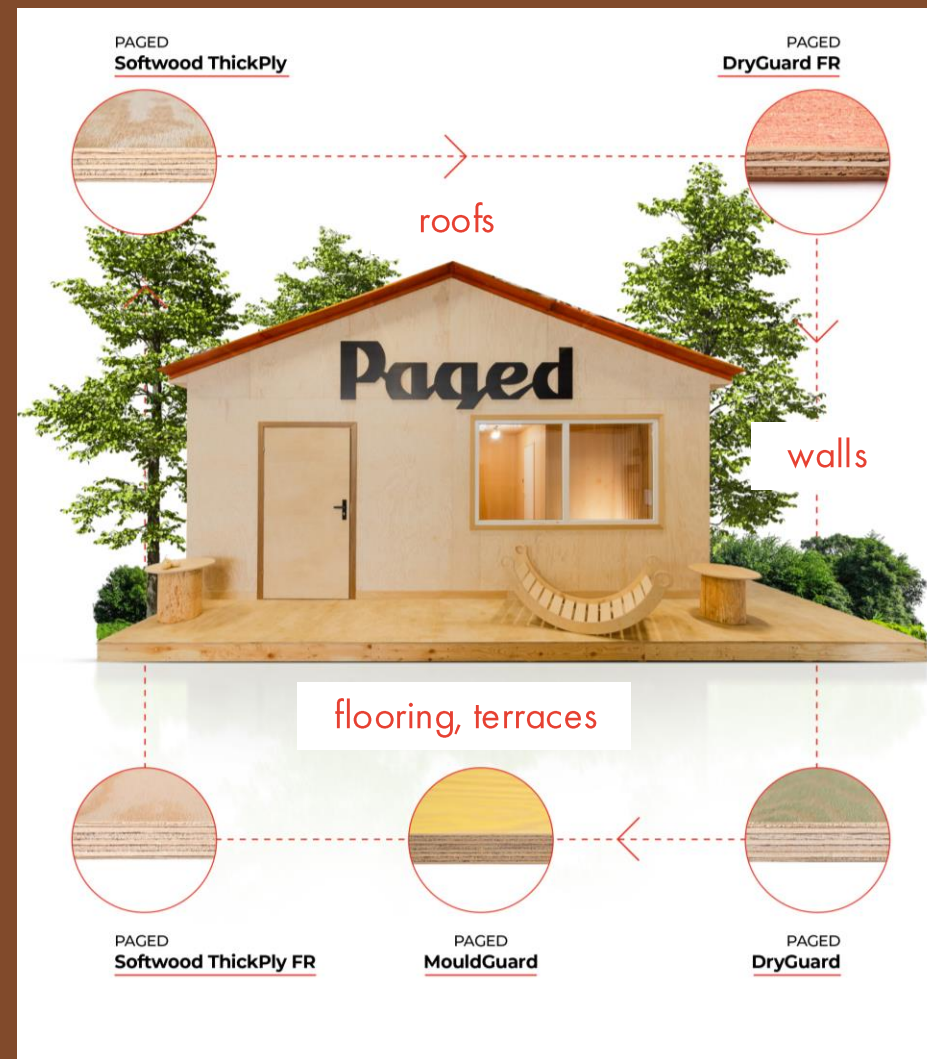
UV and moisture resistance

Ideal for walls, furniture, vehicles, yachts

2

Structural Plywood

Strength & Safety



Structural Plywood

Strength & Safety



PAGED DryGuard & DryGuard FR



Unique water
and fire-resistant plywood

Hydrophobic coating (PN-EN 927-5)

Fire resistance class B-s1, d0 (EN 13501-1)

Ideal for schools, hotels, shopping centres,
and modular homes

For exterior applications

PAGED MouldGuard



Resistant to mould, fungi,
and insects

Resistance to moisture, mould, and insects

Ready to use – no additional impregnation
required

Dimensional stability in humid conditions

For interior applications

PAGED Softwood ThickPly i ThickPly FR



Lightweight yet strong
plywood for walls, roofs, and floors

Protection against moisture and mould

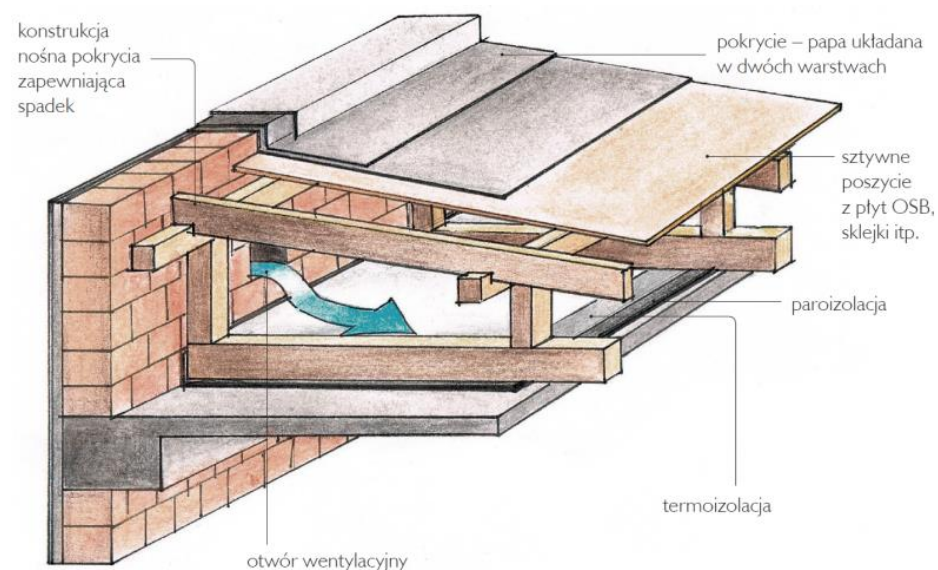
Meets strict building standards

Easy processing and installation





Paged DryGuard FR for Roofing



| BENEFITS | FULL ROOF COVERAGE WITH DRYGUARD FR |
|--|-------------------------------------|
| PROJECT COMPLETION TIME (Ease Of Installation) | ✓ |
| STRENGTHENS ROOF STRUCTURE | ✓ |
| PREVENTS HEAT LOSS | ✓ |
| PROTECTS AGAINST HIGH TEMPERATURES | ✓ |
| SUPPORTS LOAD-BEARING CAPACITY | ✓ |
| PROJECT COMPLETION TIME | ✓ |
| VAPOUR PERMEABILITY | ✓ |
| MOULD PROTECTION | PN-EN 927-3 |
| SOUND INSULATION | ✓ |
| HIGHEST FIRE REACTION CLASS | (B-s1, d0) |
| PROTECTION AGAINST MARTENS | ✓ |
| MOISTURE RESISTANCE | PN-EN 927-5 |
| TONGUE-AND-GROOVE CONSTRUCTION | ✓ |
| INCREASED BENDING RESISTANCE | ✓ |
| CRUCIAL IN WIND-PRONE AREAS | ✓ |
| UV RESISTANCE | PN-EN 927-6 |
| SUITABLE FOR CORRUGATED STRUCTURES | ✓ |





Paged GreenPly

A Sustainable Innovation

Ideal for interiors and
furniture.



High durability,
aesthetics and
dimensional stability.



Formaldehyde-free
bonding

Biodegradable
plywood with
plant-based adhesive.



A sustainable choice
for modern
architecture,
interiors, furniture,
toys, and the food
industry

GreenPly is certified
with CARB NAF
Certification (No
added formaldehyde)
and with the PZH
Health Quality
Certificate
and approved for direct
contact with
unpackaged food.



Unique Global Innovations

- **Paged RockPly®**
Twice as strong
as regular birch
plywood
- **Paged DryGuard FR**
Water and fire-resistant
plywood
- **Paged GreenPly**
Plant-based
bonding plywood

A comprehensive offer for all market segments:

- For construction companies
- For architects & engineers
- For interior designers
- For furniture manufacturers

Sustainable plywood production benefits:

- The most eco-friendly construction material
- Wood sourced from responsibly managed forests
- Paged GreenPly – plant-based bonding plywood certified for direct contact with unpacked food
- Plywood reduces CO₂ emissions and is a low-emission material

Why
Paged?



Paged Plywood.

Solutions for **transportation**.





Paged Plywood Solutions for Transportation

Paged offers a comprehensive range of plywood solutions tailored for the transportation industry, ensuring durability, safety, sustainability, and premium aesthetics. Our products are designed for:

Trailers & Trucks

Heavy-duty, anti-slip plywood flooring solutions



Vans & Light Commercial Vehicles

Lightweight, durable plywood for floors & linings



Buses, Trams & Railways

Fire-retardant, soundproofing plywood for safer, quieter rides



Campers & Motorhomes

Stylish & functional plywood for modern interiors



Marine Applications

Moisture-resistant plywood for boats, yachts & ship interiors



Shipping & Cargo Containers

Highly durable plywood for extreme conditions





Trailer & Truck Flooring



Revolutionary plywood reinforced with natural rock fibers

- ✓ Twice the strength of standard birch plywood
- ✓ Reduces trailer & vessel weight, cutting fuel consumption & CO₂ emissions
- ✓ Lightweight yet highly durable, extending lifespan & reducing maintenance costs



Fuel & CO₂ Savings

- ✓ Up to 75 kg CO₂ reduction per trailer annually
- ✓ For 100 trailers, CO₂ savings = annual absorption of 200-300 trees
- ✓ 7.7 tons less CO₂ emissions through fuel savings per truck; 5000 euro per truck less on fuel spending



The first choice solution

Paged RockPly®

Next-Gen Innovation



Trailer & Truck Flooring



PAGED Trans



ultimate wear-resistant
and anti-slip plywood
(R11 or R13),

Ideal for trailer flooring.

PAGED Mesh



durable phenolic
anti-slip surface,

Widely used in heavy transport.

PAGED Hexa



Hexagonal
anti-slip pattern

For scaffolding, trailer floors,
and industrial platforms.

PAGED TwinMesh



Lightweight yet
strong combination
of birch and pine plywood



Light Vehicle Flooring, Sides & Furniture



PAGED Mesh



Durable phenolic
anti-slip surface

Widely used in heavy transport.

PAGED Hexa



Hexagonal
anti-slip pattern

For scaffolding, trailer floors,
and industrial platforms.

PAGED Colour



Pre-colored decorative
plywood

Available in multiple shades, perfect
for interior design, furniture, and premium
transport applications.



Buses, Trams & Railways



PAGED Phon



Composite plywood
with noise and vibration
insulation

Perfect for public transport.

PAGED BirchPly FR & Paged BeechPly FR



Fire-retardant plywood

Compliant with strict EN 45545-2,
R1, R7 and R10 as well as Bfl-s1,
HL3 safety standards.

PAGED Blockboard and Blockboard Nature



Marine & Shipping Solutions



PAGED Paged Trans & Paged Hexa



Moisture-resistant,
anti-slip plywood

Ferries, cargo ships & offshore platforms.

PAGED RockPly®



High-strength plywood

Reducing vessel weight & fuel consumption.

PAGED DesignPly



Decorative, waterproof plywood

Perfect for luxury yacht interiors & marine furniture.





Why Paged?



Superior anti-slip properties

– increasing safety for both passengers and cargo



High mechanical strength & wear resistance – ensuring longevity in demanding application



Sustainability at the core

– responsibly sourced materials with a low carbon footprint



Advanced moisture, chemical, and weather resistance

– perfect for marine & industrial applications



Innovative design solutions – decorative plywood for luxury interiors, campers & ship cabins

Paged plywood combines **functionality, durability, and aesthetics**, making it the **ideal choice for modern transport solutions, from highways to open seas!**



Paged's Specialized Plywood Range.





Paged

The Largest Range of Specialized Plywood in Europe



Engineered for Excellence

Paged offers **a diverse portfolio of high-performance plywood solutions**, including **Paged RockPly®**, tailored to meet the needs of industries requiring **strength, safety, precision, and durability**.



Commitment to Innovation

Our **R&D investments** drive advanced plywood solutions for **construction, transport, interior design, packaging, and industrial applications**, including **Paged DryGuard FR** – the world's first **fire- and moisture-resistant plywood for exterior use**.



Eco-Friendly & High-Performance

Paged GreenPly, our sustainable plywood, ensures **minimal emissions** and **superior strength**, making it ideal for **construction and furniture applications**.

Fire-Retardant Plywood (FR)

Maximum Safety & Performance



PAGED Softwood ThinPly FR

Fire-retardant
softwood plywood



Ideal for housing, construction
& prefabricated public buildings
(B-s1, d0 classification).

PAGED BirchPly FR

Available raw or with
high-density phenolic film



Offering exceptional fire resistance for railway,
bus, and construction (B-s1, d0 & Bfl-s1).

PAGED BeechPly FR

Fire-retardant beech
plywood with rubber
insulation layer



Ideal for rolling stock industry & construction
(HL3 classification).



Fire-Retardant Plywood (FR)

Maximum Safety & Performance



PAGED Phon FR

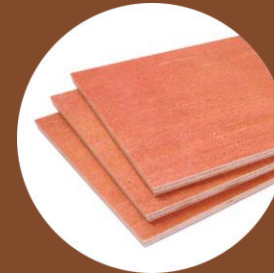
Soundproof fire-retardant plywood



Used for floors & structural elements in transport & construction (HL3 classification).

PAGED DryGuard FR

A globally unique fire-retardant and moisture-resistant plywood



Designed for exterior applications, providing unmatched durability in extreme conditions.

PAGED DesignPly FR

Decorative, fire-retardant plywood with an HPL surface



Perfect for interiors requiring fire safety compliance (B-s1, d0)).

Advanced Solutions for Transport & Industry

Maximum Safety & Performance



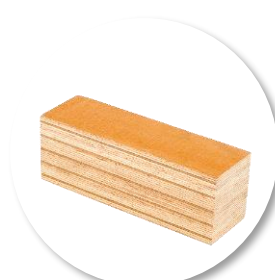
PAGED Phon



Composite noise
and vibration
insulation plywood

For buses, trams, metros, and ships.

PAGED Elkon



"Transformer
plywood"

High-density insulation plywood
used in power transformers.

PAGED StringPly



Ultra-thin, flexible
plywood (1.5mm)

Perfect for van fittings, furniture,
instruments & decorative
packaging.

PAGED Laser



High-precision
plywood

designed for die-cutting
applications, packaging,
and decorative design.

Weather-Resistant & Protective Plywood

Maximum Safety & Performance



PAGED DryGuard

Water-repellent, thick
Baltic Pine plywood



Resistant to fungal growth, perfect
for construction, housing, and mobile homes.

PAGED MouldGuard

Weather-resistant plywood,
protected against mold,
fungi, and insects



Designed for construction, packaging,
and humid environments.

PAGED DryGuard FR

A globally unique
fire-retardant and
moisture-resistant plywood



Designed for exterior applications, providing
unmatched durability in extreme conditions.

Aesthetic & High-Performance Interior Plywood



PAGED DesignPly

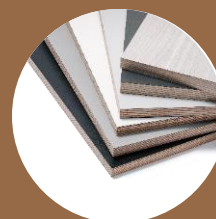


Plywood with an HPL (High-Pressure Laminate) surface

Offering exceptional durability, scratch resistance, and modern aesthetics, perfect for:

- ✓ Luxury transport interiors (yachts, motorhomes, VIP buses)
- ✓ High-end architectural applications
- ✓ Furniture and decorative elements

PAGED DesignPly FR



Fire-retardant HPL-faced plywood

For safe and elegant interiors in commercial and transport sectors.

PAGED Colour



Pre-colored decorative plywood

Available in multiple shades, perfect for interior design, furniture, and premium transport applications.



Aesthetic & High-Performance Interior Plywood



PAGED Softwood ThickPly

Thick softwood plywood, providing structural stability and aesthetic appeal



Ideal for interior applications requiring natural wood aesthetics.

PAGED Nature

Authentic wood-veneer plywood



Enhancing natural beauty and sustainability in interior design, furniture, and architectural applications.

PAGED DesignPly

Decorative, waterproof plywood



Perfect for luxury interiors & furniture.





Why Choose Paged Specialized Plywood?



Fire-retardant, noise-insulating,
and water-resistant solutions
for demanding applications



High mechanical strength
& durability – engineered
for construction, transport,
and industry



Sustainability-focused
innovations – minimizing CO₂
emissions & formaldehyde levels



Versatile applications
– from public transport
& construction to packaging
& industrial use

Paged continues to **set new industry benchmarks**, offering plywood solutions that combine **performance, safety, and environmental responsibility.**

Paged

END



Contact Us!

pagedplywood.com

Thank You.

